

### **Task Order Amendment**

All terms and conditi orce and effect for thi	ions of this agreem is Task Order docum			A	greement No.		Y-924:	
	<del>-</del>				Task No.		A(	
n-Call Agreeme	nt Manager Info			Ameı	ndment No.		0	
Agreement Manager George Humphrey		Phone 360	0-905-229	06	Org. 442002		Mailstop S-15	
Mailing Address PO Box 1709				couver		WA	98668-1709	
<del></del>	Information (If a	different from Or	n-Call A	green	<del></del>	<u>)                                    </u>		
Project Manager Doug Ficco		Phone 360	0-905-202	23	Org. 441101	Mailstop S-15		
Mailing Address PO Box 1709			Vano	ouver		WA	98668-1709	
roject Information	on							
Project Title Columbia River Cro	ssing Project (CRPC)							
State Route No(s).			County(s Clark					
ask Schedule							•	
Amendment Start Date September 18, 2006 ask Cost	April 1, 2007	——No Sta			ade for work done I done AFTER Task			
Prior '	Task Amount —	\$16,291,324.20			This section requ	re is Fed. Aid Par		
Work Order No.	Org. Code	Amount		d Part.?	Fed. Aid Proje		Fed. Aid Part.	
XL 2268	441101	\$60,530.00	Yes		DEMO-0051(20	50)	100%	
			O Yes	O No O No	<u> </u>	4.4.		
		•	O Yes	O No				
			O Yes	O No				
			O Yes	O No				
			O Yes	O No				
			O Yes	O No	+			
	-		O Yes	O No				
Amended Task	Amount	\$60,530.00	0 130	10 110				
Total Task Amo	/ <del> -</del>	\$16,351,854.20	1					
onsultant Inform	/ ∟	\$10,551,854.20	J					
Prime Consultant David Evans & Asso	ciates, Inc Vancouv	rer		Contact Jay Lym	ian	٠	<del></del> *-	
Address 700 Washington Stre	et, Suite 300		Var	couver	7	WA 9	8660-3177	
Phone 360-737-2726	Fax		eainc.com	1		ral I.D. N 661195	lo.	
Are there any Subco		n this Amendment? ksheet and return wi		Yes □ Task A				
proval Signature	36 *******	original signed Docum		//	· ,	7		
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	10.6.7700	niginal signed bocom		required.	/			

Agreement Manager (Signature required for execution of document ONLY for Communications and Public Involvement and Environmental Services Agreements)

DOT Form 130-010 EF Revised 11/2003

Agreement No.

Y-9245

Task No. Amendment No. AC04

Scope of Task Order

Provide descript	ion of work and re	eference atta	chments for	prime	consultant ai	nd all
subconsultants (	to include detaile	d description	of work sch	nedule a	and estimate	).

Report Due Date

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DOT Form 130-010A EF Revised 8/2003

### **Subconsultant Work Sheet**

·			Agreement No. Y-9245	Task No.	Amendment No. 04	Amount \$60,530.00
Subconsultant Name Leon Skiles & Associa	tes, Inc.			Contact Leon Skile	s	
Address 4424SW Pasadena Stre	eet		Po	ortland	OR	97219
Phone 503-245-2393	Fax 503-245-2393		E-Mail	_	Federal I.D. 93-132125	
UBI No.	D/M/WBE Part.? O Yes O No	D/M/W	BE No.		Amount \$	\$30,490.00
Subconsultant Name Steven M. Siegel				Contact Steven M.	Siegel	
Address 3787 SW Lyle Court			Po	ortland	OR	97221
Phone 503-274-0013	Fax 503-274-0084		E-Mail		Federal I.D. 101-36-22	
UBI No.	D/M/WBE Part.?  O Yes O No	D/M/WI	BE No.		Amount \$	\$30,040.00

Subconsultant(s) Total

Net Amount to Prime

\$60,530.00



# TASK AC AMENDMENT No. 4

## WORK ELEMENT 3: FINANCIAL AND INSTITUTIONAL STRUCTURES

SUPPLEMENTAL STATEMENT OF WORK FOR STEVEN M. SIEGEL

**September 18, 2006** 

#### **OVERVIEW**

Over the past nine (9) months, the Columbia River Crossing (CRC) consulting team has been working with the project and state leadership in identifying and analyzing various issues as it relates to the financial and institutional aspects of the CRC project. This work has been conducted through a series of meetings with the Project Directors as well as the regular participation of state and regional DOT leaders via the Highway Financial and Institutional Resources (FAIR) group. In addition to the work completed under the Highway FAIR group, the Project Directors and Sponsoring Agency Senior Staff (SASS), which includes transit, MPO and city sponsors, indicated that a similar effort would be worthwhile for the transit component. Hence, a Transit FAIR group was initiated in June 2006 and has held two meetings, which follow a similar structure to the Highway FAIR group.

As the Transit FAIR group was establishing the key issues that needed to be explored, it was determined that additional local/regional transit funding and institutional expertise would be considered helpful to the CRC consulting team. As a result, the Transit FAIR group identified Steven M. Siegel as the expert that would bring value to the evaluation of funding and institutional options as it relates to the project. Given this overview, the following scope and budget has been developed for Steven Siegel to provide services for the balance of Task AC, assumed to be complete in February 2007.

#### Work Element 3 Supplemental Tasks

The following tasks have been developed to support the remaining activities anticipated for this task order. They generally are geared toward the provision of technical analysis and review as well as participation in Transit FAIR meetings and other select meetings with other parties as required to support the general goals outlined by the Transit FAIR group.

#### Transit Issue Identification and Analysis

- 3.1A Assist the CRC team in the identification of key transit funding and institutional issues that will need to be addressed in the immediate future as well as the project development life cycle.
- 3.2A Assist the CRC team in the summarization of the various funding sources for which local, regional or state entities have the authority to implement those sources under current law. Review and provide comments as well as additional text/data as required to support the submission of a CRC Funding and Financing Options paper.
- 3.3A Support CRC team development of a project-specific New Starts discussion as well as Toll Credits discussion for an October Transit FAIR meeting.
- 3.4A Support CRC team development of further talking points related to ownership/operating relationships to consider for the CRC project.
- 3.5A Attend Transit FAIR meetings and supporting project related meetings as required.

#### Project-wide Financial and Institutional Support

3.6A On an as-needed basis, provide on-call advisory and product review services as it relates to the financial and institutional considerations for the highway alternatives as well as any multi-modal issues during the EIS and project development process.

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## Columbia River Crossing Washington State Department of Transportation / Oregon Department of Transportation Task No. AC, Amendmen No. 4 David Evans and Associates, Inc.

	Siegel Consulting								g		
Assigned Staff/ Billing Rate	Steve Siegel, Principal		i	Lab							
Task Description	\$195.00		Hours		Cost		Expenses		Total Cost		
		· .				$L_{-}$					
Work Element 3.0: Financial Structures	152	<u> </u>	152	\$	29,640	\$	400		30,040		
3.1A Transit: Funding & Institutional Issue Identification	16		16	\$	3,120	<b>L</b> –		\$	3,120		
3.2A Transit: Summary of Funding Sources	16		16	\$	3,120			\$	3,120		
3.3A Transit: Project-Specific New Starts & Toll Credits Discussion	16	-	16	\$	3,120			\$	3,120		
3.4A Transit: Additional Ownership/Operations Considerations 3.5A Transit: Attend FAIR and Associated Meetings	24 40	-	<u>24</u> 40	\$	4,680 7,800	\$	200	\$	4,680 8,000		
3.5A Transii: Atterio FAIN and Associated Meetings  3.6A Project-wide: On-Call Services and Support	40		40	\$	7,800	\$	200		8,000		
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Total Hours	152		152					_			
Budget Per Staf	<b>\$</b>		,	\$	29,640	\$	400	\$	30,040		



## Task AC <u>Amendment No. 4</u>

**Agreement Number Y-9245** 

Scope of Work for Modeling Output Review

**September 25, 2006** 

#### Purpose

The purpose of this amendment is to provide transit modeling output review. Task 7.10 Quality Control shall be amended to include the following:

#### 7.10 Quality Control

The modeling review work will consist of providing quality assurance and quality control (QA/QC) for the METRO transit modeling output packages, attendance at Transit Working Group meetings, and fielding questions from CRC staff and partner agencies regarding transit model outputs. Specific tasks include:

- Conduct a QA/QC review of existing, in progress, and future transit model outputs for 11 modeling packages: NA-1, NA-2, H1, H2T2, H3, H4, T1, T3, T4, T5, and T6.
   Document observations and corrective actions in a field log for eventual submittal into Prolog.
- Attend 8 meetings of the Transit Working Group starting October 3, 1006 and concluding November 21, 2006. Meetings occur every Tuesday starting at 1:30 pm at the CRC project office.
- Field questions from CRC and/or partner agencies regarding transit model outputs.
   Document questions asked and answered in the field log for eventual submittal into Prolog.

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#### Columbia River Crossing

#### Washington State Department of Transportation / Oregon Department of Transportation Task No. AC, Amendment No. 4

David Evans and Associates, Inc.

	Leon Skiles & Associates, Inc.											
Assigned Staff/ Billing Rate	Leon Skiles, Presdident	Si		Labor ummary								
Task Description	\$140.00	Hours		Cost		Expenses		Total Cost				
ur-li Classit 7 a. 7 a. 2 D. San Production	216	0.0		30,240	Ţ_	250		40.400				
Work Element 7.0: Transit Planning/Engineering 7.1 Transit Team Project Management	210	216	\$	30,240	<del> "</del> —	250	\$	30,490				
7.2 FTA New Starts Requirments	1	<del></del> -	\$	<del>-</del> -	├─		1	<del></del>				
7.3 Develop Initial Set of Transit Components	1	<del></del> -	\$		╌		ŝ	<del></del>				
7.4 Transit Service Planning and Analysis	1	<del>                                     </del>	\$	<del></del> -	<del> </del>		\$	<del></del> -				
7.5 Transit Conceptual Engineering	1	<del></del>	\$		<del>                                      </del>		\$					
7.6 Component Screening		<del>-</del> -	\$		<del>  -</del>		\$	<u> </u>				
7.7 Alternative Screening		<del></del> -	\$		<del> </del>		\$					
7.8 Project Team Support			\$		<del>                                     </del>		\$					
7.9 Special Technical Studies		<del>- : -</del>	\$		<del>                                     </del>		\$	— <u> -</u>				
7.10 Quality Control	216	216	\$	30,240	s	250	\$	30,49				
7.11 Graphics			\$	-	<u>*</u>		Š	<u> </u>				
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Total Hours	216	216										
Budget Per Staff	\$30,240		\$	30,240	\$	250	\$	30,490				